

CURRENT REPORT No. 119/2014

Date of Report:

30 October 2014

Re:

Disclosure of significant shareholding of Emperia Holding S.A.

Update:

“Acting pursuant to Article 69(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text in Journal of Laws of 2013, item 1382) Elpro Development S.A. (formerly P1 Sp. z o.o.) with reference to current report no 117/2014 dated 30 October 2014, hereby notifies that due to sales of 1.411.532 shares of Emperia Holding S.A. to Emperia Holding S.A. on 30 October 2014, Elpro Development S.A. (formerly P1 Sp. z o.o.) reduced its number of votes at the General Meeting of the Emperia Holding S.A.

Before the above transaction cleared, Elpro Development S.A. (formerly P1 Sp. z o.o.) held 1.411.532 own shares carrying the right to 1.411.532 (9,299%) votes at the General Meeting of the Issuer’s Shareholders and bought back account for 9,299% of the Issuer’s share capital. After the above transaction cleared, Elpro Development S.A. (formerly P1 Sp. z o.o.) doesn’t hold Emperia’s shares.

Elpro Development S.A. (formerly P1 Sp. z o.o.) is directly subsidiary of Emperia Holding S.A.

There are no individuals referred to under Article 87(1)(3)(c) of the above Act related to the shareholders.”

Legal Basis:

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005